



ANNUAL REPORT 2021

WWW.SOAR-USA.ORG



Support Our Aging Religious, Inc.

December 2021

Dear Benefactors and Friends of SOAR!,

It is my privilege to present a financial summary of the work of SOAR! for the July 1, 2020 -June 30, 2021 fiscal year. This statement of accountability shows the financial viability of this organization. The administration of SOAR! seeks to be responsible, accountable and transparent in our financial activities.

In a year full of challenges that none of us could have anticipated, we took time to give thanks to generous benefactors who made it possible for SOAR! to continue making a lasting impact on thousands of aging women and men religious across the country. It is with great joy and gratitude that along with our benefactors SOAR! celebrates the lives we have touched over our 35-year history.

Your support ensures a high quality of personal care and enhancements to technology which improve quality of life, safety and mobility. Your generosity also ensures that emergency needs are met. A grant from SOAR! helps aging religious from coast to coast, including the Sister Servants of Blessed Sacrament in Bonita, CA whose superior, Sister Lilia M. Barba, SJS, wrote "I have no words to express my deepest gratitude for partnering with us in giving our elderly Sisters the care and dignity they deserve..."

I am amazed by your spirit of generosity and humbled by your outpouring of support for our aging religious. When I described the needs of our Sisters, Brothers and Priests you responded with more donations than any other year in our 35 year history. Thanks to you, SOAR! was able to reach milestones in the amount of grants awarded, and more importantly, in the number of aging religious served.

May God bless you for your generous care for aging Sisters, Brothers and Priests.

Gratefully,

Sister Kathleen Lunsmann, IHM
SOAR! President

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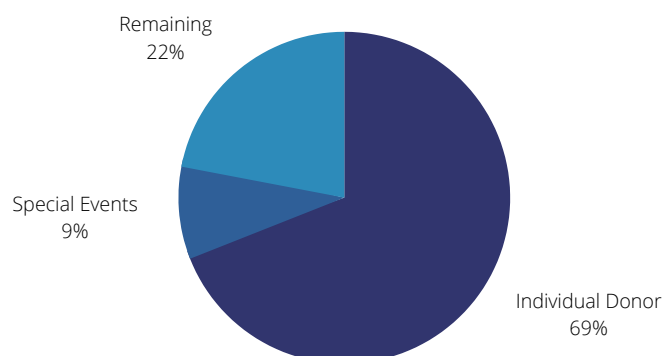
Operating Revenue and Expenses, and Changes in Net Assets, Year Ended June 30, 2021

TOTAL REVENUE, FY 2020-2021

Individual Contributions	\$2,889,558
Special Events	\$431,374
Bequests	\$530,399
Foundations	\$466,745
Combined Federal Campaign	\$30,417
Other	\$18,795
Gain on Investments and Interest	\$593,750

TOTAL INCOME **\$4,961,038**

SOURCE OF FUNDS



TOTAL EXPENSES, FY 2020-2021

Programs	\$3,161,486
Fundraising	\$158,667
Administration	\$71,762

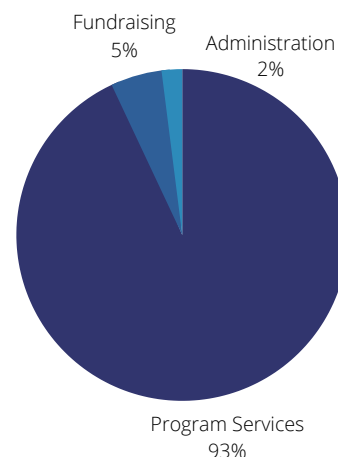
TOTAL EXPENSES

Total Public Support and Revenue	\$4,961,038
Total Expenses	\$3,391,915
Change in Net Assets	\$1,569,123

Net Assets, Beginning of Year **\$2,256,635**

Net Assets, End of Year **\$3,825,758**

HOW ARE FUNDS USED?



Statement of Financial Position as of June 30, 2021

Note:

*Audited financial statements accompanying the
balance sheet are available upon request.*

ASSETS

Current Assets

Cash	\$167,271
Investments	\$3,769,244
Bequests Receivable	\$0
Contributions Receivable	\$0
Prepaid Expenses	\$0
Total Current Assets	\$3,936,515

Noncurrent Assets

Office Furniture & Equipment	\$22,674
Accumulated Depreciation	-\$22,674
Investments Held for Endowment	\$0
Security Deposits	\$0
Total Noncurrent Assets	\$0
TOTAL ASSETS	\$3,936,515

LIABILITIES AND NET ASSETS

Current Liabilities

Accounts Payable & Accrued	\$15,460
Loans Payable	\$95,297
Deferred Revenue	\$0
Total Current Liabilities	\$110,757

Noncurrent Liabilities

Capital Lease,	\$0
Less Current Maturities	
TOTAL LIABILITIES	\$110,757

Net Assets

Without Donor Restrictions	\$1,230,895
Endowment	\$2,527,863
With Donor Restrictions	\$67,000
TOTAL NET ASSETS	\$3,825,758

TOTAL LIABILITIES AND NET ASSETS

\$3,936,515





2021 SOAR! Grants



*These congregations received a COVID-19 Rapid Response Grant or an emergency grant

CALIFORNIA

Carmelite Sisters of the Most Sacred Heart of Los Angeles

Alhambra
Install automatic doors

Sister Servants of the Blessed Sacrament

Bonita
Purchase accessible van

Sisters of Social Service of Los Angeles

Encino
Perform repairs to infirmary building

Dominican Sisters of Mission San Jose

Fremont
Replace elevator doors

Lovers of the Holy Cross

Gardena
Install medical alert system

Society Devoted to the Sacred Heart

Northridge
Purchase generator and adaptive furniture

Daughters of Mary and Joseph

Rancho Palos Verdes
Renovate bathrooms for accessibility

Redwoods Abbey*

Whitethorn

COLORADO

Benet Hill Monastery of Colorado Springs Inc.

Colorado Springs
Purchase commercial dishwasher, washer/dryer and lift chairs

CONNECTICUT

Abbey of Regina Laudis

Bethlehem
Renovate bathroom for accessibility

Apostles of the Sacred Heart of Jesus

Hamden
Renovate walk-in freezer

Daughters of Our Lady of the Garden

Middletown
Replace carpet for safety

Sisters of St. Joseph of Chambery

Newington
Replace flooring

DELAWARE

Oblates of St. Francis de Sales*

Wilmington

DISTRICT OF COLUMBIA

Society of St. Joseph Sacred Heart

Washington
Purchase recliners and renovate bathrooms for accessibility

IDAHO

Benedictine Sisters of the Monastery of St. Gertrude*

Cottonwood
Replace phone and security system

ILLINOIS

Sisters of the Living Word

Arlington Heights
Purchase GrandPads

Benedictine Sisters of Chicago

Chicago
Install new HVAC system

Conventual Franciscan Friars of St. Bonaventure Province

Chicago
Replace HVAC system

USA Midwest Province of the Society of Jesus

Chicago
Purchase medical equipment

Congregation of the Passion Holy Cross Province*

Park Ridge
Replace heaters and thermostats

Institute of the Blessed Virgin Mary

Wheaton
Purchase medical alert system

INDIANA

Sisters of St. Benedict of Ferdinand Indiana

Ferdinand
Purchase vehicle to transport Sisters

KANSAS

Mount St. Scholastica

Atchison
Upgrade elevator

St. Benedict's Abbey

Atchison
Install nurse call system

Nazareth Convent and Academy Corporation*

Concordia

LOUISIANA

Congregation of Our Lady of Mount Carmel*

Lacombe

Sisters of the Holy Family*

New Orleans

MASSACHUSETTS

Franciscan Missionary Sisters for Africa

Brighton
Upgrade kitchen

Discalced Carmelite Nuns of Danvers*

Danvers

Congregation of the Sacred Hearts

Fairhaven
Upgrade medical alert system and smoke detectors

Glastonbury Abbey*

Hingham
Install stairlift

Sisters of Charity Halifax*

Wellesley Hills

MARYLAND

Oblate Sisters of Providence

Baltimore
Purchase accessible dining room furniture and equipment

Benedictine Sisters of Baltimore*

Lutherville

Missionary Servants of the Most Holy Trinity

Silver Spring
Replace fan coil units

Mission Helpers of the Sacred Heart*

Towson

MISSOURI

Conception Abbey

Conception
Purchase wheelchairs

Sisters of St. Francis of Savannah, MO

Savannah
Purchase accessible van

NEBRASKA

Missionary Society of St. Columban

St. Columbans
Replace heating thermostat system

NEW JERSEY

Daughters of Our Lady of Mercy

Newfield
Purchase medical lift

Sisters of St. Dominic of Caldwell, NJ*

Caldwell

Sisters of Charity of Saint Elizabeth*

Convent Station
Purchase lift chairs

NEW YORK

Sisters of St. Dominic of Amityville*

Amityville

The Sisters of St. Joseph*

Brentwood
Purchase medication carts

Sisters of Charity New York*

Bronx
Purchase hospital beds

Sisters of St. Mary of Namur

Buffalo
Replace laundry appliances

Sisters of St. Joseph of Buffalo

Clarence
Purchase sight readers

Missionary Sisters of St. Benedict

Huntington
Install handicap accessible parking lot ramp and handrails

Ursuline Sisters of Tildonk

Jamaica
Renovate kitchen

Maryknoll Sisters of St. Dominic

Maryknoll
Replace elevators

Edmund Rice Christian Brothers Foundation

New Rochelle
Renovate bathroom for accessibility

Ursuline Sisters of the Eastern Province USA

New Rochelle
Install new phone system

Sisters of the Presentation of the Blessed Virgin Mary*

New Windsor
Replace carpet

Missionary Sisters of the Third Order of St. Francis

Peekskill
Purchase hospital beds

Sisters of St. Ursula of the Blessed Virgin of New York*

Rhinebeck
Replace windows

Sisters of Saint Joseph of Rochester

Rochester
Purchase therapeutic equipment

Congregation of the Passion (Eastern Province)

Rye Brook
Upgrade technology and Wi-Fi for medical video conferencing

Dominican Convent of Our Lady of the Rosary*

Sparkill
Install security system

OHIO

Sisters of Notre Dame

Chardon
Purchase medical equipment

Comboni Missionaries of the Heart of Jesus*

Cincinnati

Dominican Sisters of Peace*

Columbus
Purchase mattresses and PPE

Congregation of the Blessed Sacrament

Highland Heights
Upgrade heating system and purchase exercise equipment to maintain aging in place

Sisters of St. Francis*

Tiffin
Purchase a generator

Sisters of Notre Dame - Toledo, Ohio*

Toledo

Benedictine Sisters of Mt. Angel

Mt. Angel
Purchase and install automated external defibrillators

PENNSYLVANIA

Sisters of St. Francis of Philadelphia*

Aston
Replace kitchen equipment

Benedictine Sisters of Pittsburgh*

Bakerstown
Renovations for safety and purchase medical equipment and supplies

Sisters of Saints Cyril and Methodius

Danville
Replace flooring

Benedictine Sisters of Erie

Erie
Purchase whirlpool tub and blanket warmer

Sisters of St. Joseph of Northwestern Pennsylvania*

Erie
Replace kitchen equipment

Carmelite Community of the Word*

Gallitzin

Sisters of the Order of Saint Basil the Great Jesus Lover of Humanity Province

Jenkintown
Replace HVAC unit

Sisters, Servants of the Immaculate Heart of Mary*

Malvern
Install wander guard system

Sisters of Mercy-McAuley Convent

Merion Station
Upgrade sound system

Canons Regular of Prémontré*

Paoli
Renovate bedrooms and bathrooms for accessibility

Missionary Servants of the Most Blessed Trinity*

Philadelphia
Replace kitchen and dining equipment

Bernardine Franciscan Sisters*

Reading
Repair HVAC and plumbing systems

Missionary Sisters of the Most Sacred Heart of Jesus

Reading
Purchase iPads

Congregation of the Sisters, Servants of the Immaculate Heart

Scranton
Replace food service equipment

Sisters of St. Basil the Great

Uniontown
Replace mattresses

Sisters of St. Basil the Great

Uniontown
Replace mattresses

Sisters of St. Basil the Great

Uniontown
Replace mattresses

Sisters of St. Dominic (Amityville)

Bayamón
Purchase computers and printers

SOUTH CAROLINA

Cistercians of the Strict Observance (Trappist) Mepkin Abbey*

Monks Corner

TEXAS

Benedictine Sisters (Congregation of Benedictine Sisters)*

Boerne

Congregation of Divine Providence*

San Antonio

Congregation of Sisters of Charity of the Incarnate Word

San Antonio
Install elevator

Sisters of St. Francis of Assisi

St. Francis
Install outdoor shade structure

Sisters of St. Joseph of the Third Order of St. Francis*

Stevens Point



SOAR! raises funds and provides grants to help aging Catholic Sisters, Brothers and Priests live with dignity and grace.

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