



Support Our Aging Religious, Inc.

Annual Report and
Statement of Accountability
2012—2013





Support Our Aging Religious, Inc.

November 25, 2013

Dear Benefactors of SOAR!

Blessed be our dear elderly religious whom Pope Francis calls *"the shrines of holiness which are the nursing homes of elderly priests and religious sisters."* *"Bearing the burden of solitude, these priests and sisters are waiting for the Lord to knock at the door of their hearts"* and he urged the faithful not to forget them and to visit them.

I am pleased to present to our benefactors this 2013 annual report of activities. This report is the statement of accountability for the use of funds for the past fiscal year. The administration of SOAR! seeks to be responsible, accountable and transparent in our financial activities. The accountability of SOAR! is not only to its donors, but also to the aging religious who benefit from the mission of the organization.

Support Our Aging Religious was able to support 64 congregations of men and women religious in 2013 with grants to help them care for their aging members. Thanks to you our support of Sisters, Brothers and Priests in religious communities continues to make a difference.

We thank every benefactor who has contributed to significant concrete projects that complemented the religious retirement collection. The safety and security of elderly and infirm individual religious were ensured through wheelchairs, whirlpools, electric beds, and handicapped accessible spaces. The infrastructures of their retirement homes were made safer with the replacement of boilers, roofs, and windows.

On behalf of the SOAR! Board of Directors and the women and men religious to whom you are committed, we thank you for making SOAR! one of the Catholic charities you support. You are a part of our mission and vision, and for that, we are grateful.

With prayers of gratitude,

Sister Kathleen Lunsmann, IHM
President

Support Our Aging Religious, Inc. (SOAR!)

Annual Financial Report

July 1, 2012 - June 30, 2013

Operating Revenue and Expenses and Changes in Net Assets, Year Ended June 30, 2013

Total Revenue - FY 2012 - 2013

Individual Contributions	\$1,415,223
Special Events	\$450,366
Bequests	\$328,153
Foundations	\$32,000
Combined Federal Campaign	\$29,131
Other	\$89,117
TOTAL INCOME	\$2,343,990

Combined Federated Campaign (10041)

Total Expenses - FY 2012 - 2013

Programs	\$1,815,821
Fund Raising	\$315,330
Administration	\$113,796
TOTAL EXPENSES	\$2,244,947

Statement of Activities - FY 2012-2013

Total Public Support and Revenue	\$2,343,990
Total Expenses	\$2,244,947
Change in net assets	\$99,043

Net assets, beginning of year \$570,349

Net Assets, End of Year **\$669,392**

Note: Audited financial statements
accompanying the balance sheet are
available upon request.

Balance Sheet As of June 30, 2013

Assets

Current Assets

Cash	\$130,388
Money Market Accounts	\$573,829
Investments	\$0
Bequests Receivables	\$0
Contributions Receivables	\$0
Prepaid Expenses	\$27,415
Total Current Assets	\$731,632

Noncurrent Assets

Office Furniture & Equipment	\$19,541
Accumulated Depreciation	\$11,559
Investment held for Endowment	\$54,000
Security Deposits	\$0
Total noncurrent assets	\$7,982
Total Assets	\$739,614

Liabilities and Net Assets

Current Liabilities

Current Maturities of Capital Lease Obligation	\$0
Accounts Payable & Accrued Expenses	\$16,222
Grants Payable	\$0
Deferred Revenue	\$0
Total Current Liabilities	\$16,222

Noncurrent Liabilities

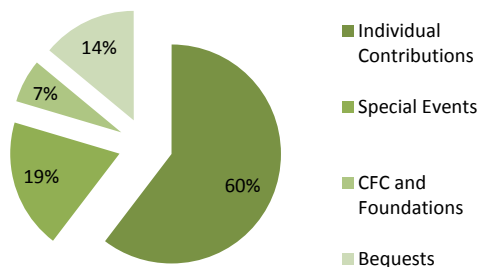
Capital lease obligation, less current maturities	\$0
Total liabilities	\$16,222

Net Assets

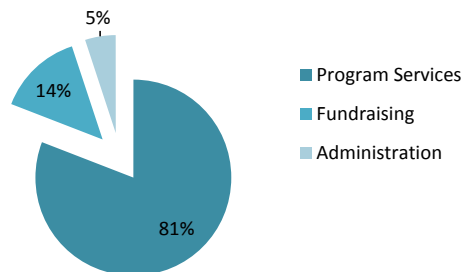
Unrestricted	\$669,392
Permanently Restricted	\$54,000
Total net assets	\$723,392

Total liabilities and net assets **\$739,614**

Sources of Funds FY 2012-2013



How are funds used? FY 2012-2013



2013 Grants

ARKANSAS

Subiaco Abbey, Subiaco
Video equipment to include infirm monks in daily monastic prayer

CALIFORNIA

Sisters of Notre Dame de Namur, California Province, Belmont
Hearing Aids
Dominican Sisters of Mission San Jose, Fremont
Remodel bathrooms to ADA standards
Carmelite Monastery of San Diego, San Diego
Installation of a chair lift

CONNECTICUT

Daughters of the Holy Spirit, Putnam
Lift chairs
Sisters of Charity of Our Lady of Mother of the Church, Baltic
Handicapped accessible chapel doors

FLORIDA

Benedictine Sisters of Florida, St. Leo
Kitchen equipment for new monastery

ILLINOIS

Sisters of the Living Word, Arlington Heights
Three chair lift replacements
Benedictine Sisters of the Sacred Heart, Lisle
Upgrade to the audio and visual system
The Cenacle Sisters, Chicago
Purchase handicapped accessible toilets
Benedictine Sisters of Chicago, Chicago
Equipment for physical and mental exercise for elderly Sisters

INDIANA

Brothers of Holy Cross, Midwest, Province
Install automatic doors
Sisters of the Third Order of St. Francis, Oldenburg
Fire Alarm System
Sisters of St. Benedict, Ferdinand
Acute Care Bed System and Lift Slings

KANSAS

Sisters of St. Joseph, Concordia
Replace water heater and softener unit

LOUISIANA

Sisters of the Holy Family, New Orleans
Purchase heavy duty lift chair and mattress sets

MASSACHUSETTS

Glastonbury Abbey, Hingham
New roof for the monastery
Sisters of St. Anne, Marlborough
Electric beds and mattresses
Congregation of the Sisters of St. Joseph of Boston, Brighton
"Med Mizer" Retractable beds

MARYLAND

Missionary Servants of the Most Holy Trinity, Silver Spring
Replace refrigerator and freezer in the retirement residence
Atl Midwest Province of the School Sisters of Notre Dame, Baltimore
Handicap accessible medicine cabinets and toilets

MINNESOTA

Franciscan Sisters, Little Falls
Upgrade and remodel bathroom in convent care facility

MISSOURI

Adorers of the Blood of Christ, St. Louis
Upgrade Wander Guard System
School Sisters of Notre Dame, St. Louis
Elevator installation

NEW JERSEY

Sisters of Saint Dominic, Caldwell
Electronic charting/medical record system

NEW YORK

Capuchin Franciscan Friars, Beacon
Install door alarm on infirmary
Daughters of Divine Charity, Staten Island
Stairchair replacement
Medical Missionaries of Mary City Island, Bronx
New carpeting for residence
Franciscan Sisters of the Atonement, Garrison
Safety upgrades: flooring and handrails
Maryknoll Sisters of St. Dominic, Maryknoll
Remodel 4 bathrooms for handicap compliance
Congregation of the Passion, Rye Brook
Renovation of bedrooms with handicapped accessible bathrooms
Ursuline Sisters of Tildonk, Blue Point
Three automatic door openers
Sisters of Saint Joseph, Brentwood
Updating and enlargement of the kitchen facilities
Sisters of St. Joseph of Carondelet, Latham
Medical equipment
Sisters of the Presentation of the Blessed Virgin Mary, New Windsor
Flooring/refrigerator
Sisters of St. Mary of Namur, Buffalo
Replacement of various equipment needed for care of elderly
Sisters of Mercy of the Americas, Buffalo
Replacement floor in serving/dinning area of convent
Sisters of St. Francis of the Neumann Communities, Williamson
7 automatic doors and zoomtext software
Sisters of The Divine Compassion, White Plains
Long term care equipment for assisted living facility

OHIO

Dominican Sisters of Peace, Columbus
Replace 14 hospital beds, over-bed tables, lift recliners
Sisters of St. Francis of the Cong of Our Lady of Lourdes, Sylvania
Hi-Low electric beds, alternating pressure mattress, and mechanical patient lifts
Ursuline Convent of the Sacred Heart, Toledo
Central bathtub replacement, installation and warranty
Monastery of the Visitation, Toledo
Replace windows on Providence Cloister

Sisters of Notre Dame, Toledo
Upgrade of healthcare center
Sisters of Notre Dame, Christ the King Province, Chardon
Secured wander management system for dementia
Ursuline Sisters of Cleveland, Pepper Pike
Accessibility Upgrades
Sisters of St. Francis, Tiffin
Mandated elevator replacement

PENNSYLVANIA

Sisters of Saints Cyril and Methodius, Danville
Wireless access to facilitate memory programs
Sisters, Servants of the Immaculate Heart of Mary, Immaculata
Century tubs and lifts
Sisters, Servants of the Immaculate Heart of Mary, Scranton
Chapel air temperature control upgrade
Sisters of the Blessed Sacrament, Bensalem
Update infirmary nurse call system
Sisters of the Order of St. Basil the Great, Fox Chase Manor
Install doors and tranmission system to make chapel handicap accessible
Handmaids of the Sacred Heart of Jesus, Haverford
Replacement of handicapped lift
Sisters of Mercy of the Americas, Merion Station
Renovation of nursing station
Little Sisters of the Poor, Philadelphia
Whirlpool and lift hygiene chair replacement
Bernardine Franciscan Sisters, Reading
Purchase of three walk-in bathtubs
Sisters of St. Joseph, Erie
Sling mechanical floor lift, sit-to-stand mechanical lift and lift chairs

TEXAS

Dominican Sisters, Houston
Purchase of two oxygen concentrators for retired sisters
Disciples of the Lord Jesus Christ, Prayer Town
Hospital beds and accessories for infirmary

VERMONT

Benedictine Nuns of the Congregation of Solesmes, Westfield
Infirmary renovation

WASHINGTON

Our Lady of the Rock, Shaw Island
Upgrade two bathrooms in monastery.
Sisters of St. Dominic, Tacoma
Car to transport disabled sisters with wheelchairs

WISCONSIN

School Sisters of St. Francis, Milwaukee
Convent dining room floor and cabinet Replacement
Sinsinawa Dominicans, Sinsinawa
Lift chairs and medical supplies

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